

RATES INFORMATION

Rate Revenue for 2022/2023

Council rates have been determined using 'site value' as the basis for valuing land in the Council area for 2022/2023.

General Rate

For 2022/2023, General Rate Revenue is \$12.9M, including new assessments, with 30% being raised from the fixed charge component and 70% from the rate in the dollar component.

The fixed charge will increase by \$10 per assessment to \$475 on all rateable land (excluding marina berths) included in the general rate revenue.

Service Charges

Combined service charges of \$333.98 comprising of \$277.76 for waste and \$56.22 for recycling (excluding vacant land and marina berths) per assessment have been charged on those properties where the service is provided or made available.

Eyre Peninsula Regional Landscape Levy

The EPRL Levy is determined by the fixed rate applicable to the particular land use as follows:

- Residential, Other & Vacant Land **\$80.84**
- Commercial & Industrial Land **\$121.26**
- Primary Producers **\$161.68**

Council is required to collect this Levy on behalf of the Eyre Peninsula Landscape Board.

Payment of Rates

Rates can be paid in full as a single payment or in quarterly instalments via BPAY, online at www.portlincoln.sa.gov.au/makeapayment/rates in person at the Council Office, or by posting a cheque or money order.



Discount for Early Payment

Council grants a discount pursuant to Section 181(11) (b) of the Local Government Act 1999, amounting to 2% of the total rates (excluding EPRL Levy or waste or recycling charges) if paid in full on or before:

9 September 2022

Rates Impact Summary

Council's budgeted general rate revenue has increased by 4.37% from the 2021/2022 financial year. The table below demonstrates the impact of the rates increase on properties of various site values. These figures include the standard service charges and EPRL Levy for illustration purposes.

Valuation	2020/21	2021/22	Diff.	% Change
\$80,000	\$1,522.10	\$1,561.18	\$39.08	2.57%
\$160,000	\$2,179.30	\$2,232.54	\$53.24	2.44%
\$250,000	\$2,918.65	\$2,987.82	\$69.17	2.37%
\$370,000	\$3,904.45	\$3,994.86	\$90.41	2.32%

HIGHLIGHTS OF THE CAPITAL WORKS PROGRAM 2022/2023

- | | |
|--|---|
| • Port Lincoln Foreshore Project (2022/2023) \$3,600,000 | • Road Reseals \$800,000 |
| • Depot Upgrade \$2,350,000 | • Footpath Program \$450,000 |
| • Manse Redevelopment (Uni Hub) \$400,000 | • Playground Improvement Program \$100,000 |
| • Nelson Square Enhancements \$250,000 | • Replace Lighting and Sound Equipment at NAC \$120,000 |
| • Dog Park Development \$150,000 | • Stormwater Works \$760,000 |

FIND OUT MORE ON OUR PLAN

This summary provides a snapshot of some features of Council's 2022/2023 Annual Business Plan. You can access a full copy of the Plan at:

- Council Office, Level One, Civic Centre
60 Tasman Terrace, Port Lincoln
- Port Lincoln Library, 2 London Street, Port Lincoln

Online at: www.portlincoln.sa.gov.au



"An inclusive & connected community committed to excellence in lifestyle, culture, industry & innovation."



CITY OF PORT LINCOLN

ANNUAL BUSINESS PLAN & BUDGET SUMMARY 2022/2023

MESSAGE FROM THE MAYOR

Council has adopted an optimistic, vibrant and strong Annual Business Plan and Budget for 2022/2023 which commits to making significant progress towards delivering the 10 year strategic actions defined in Council's Strategic Directions Plan 2021-2030.

Our team has worked incredibly hard to ensure that we have a balanced approach to new initiatives, programs and project delivery while considering external factors which have increased operating costs and working to minimise the impact on our community and ratepayers where possible.

Major capital works scheduled for this year include the continued works on the Foreshore Redevelopment Project, Nelson Square Redevelopment and the determination and development of a dedicated Dog Park. In addition to these, developing Masterplans for Centenary Oval, the Ravendale Sports Complex and Murray's Point.

The redevelopment of the former 'manse' building on the corner of Hallett Place and Adelaide Place will see the launch and operation of a Regional University Centre here in Port Lincoln from February 2023.

The above projects are in addition to Council's regular renewal programs including footpaths and road renewals as well as a significant investment being made to refurbish the Council Depot, addressing non-compliance at the site, replacing end of life infrastructure, and creating new office space.

We look forward to the year ahead, as we emerge from COVID-19 with optimism and will continue to build stronger partnerships along the way.

Regards
Brad Flaherty
Mayor

MAJOR PROJECT HIGHLIGHTS INCLUDE



Road Reseals
\$800,000



Port Lincoln Foreshore Project
\$3,600,000 (2022/2023)



Uni Hub Development
\$400,000



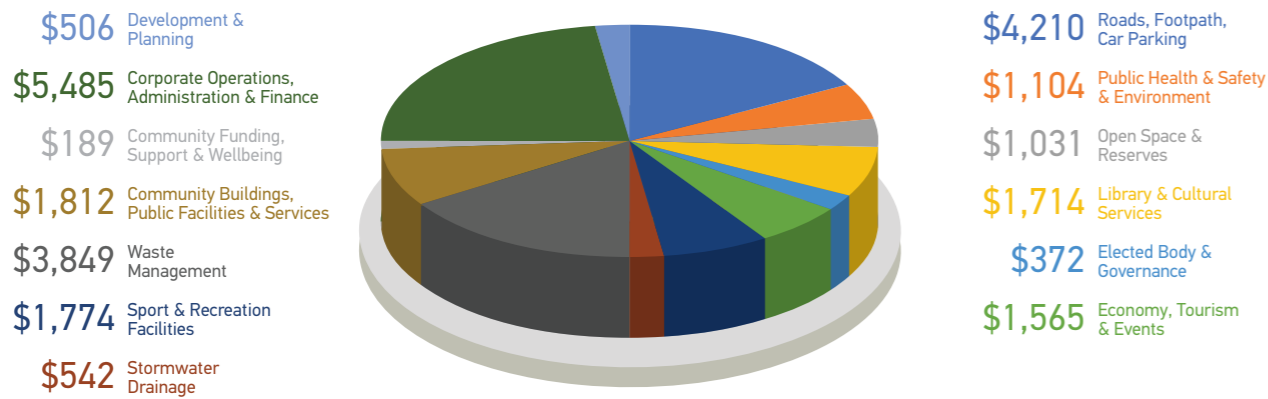
Playground Improvement Program
\$100,000

OPERATING BUDGET

The 2022/2023 Annual Business Plan and Budget has been developed with a view to further the implementation of the Strategic Directions Plan 2021-2030. The Operating Deficit for 2022/2023 is budgeted at \$448,984 (Operating Surplus Ratio of -1.9%). The 2021/2022 Budget Forecast #3 reflects a -0.2% Operating Surplus Ratio.

Council is always looking at ways to improve efficiencies and productivity and, with this in mind, investments in systems, technology, and business process reviews are planned for 2022/2023.

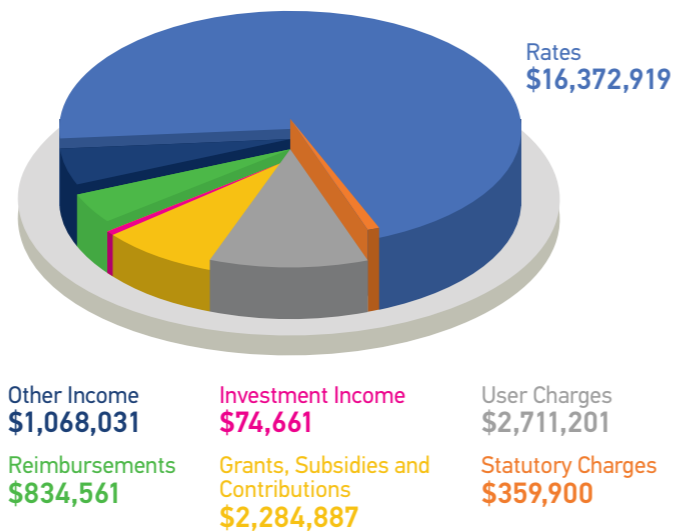
OPERATING BUDGET EXPENDITURE 2022/2023, \$,000



FUNDING OUR PLAN

Council's adopted budget for 2022/2023 includes a combined capital and operational expenditure of \$34.9M to be funded from a variety of recurrent and grant revenue sources. Our operating revenue is predominately raised from rates and service charges (approximately 69%).

OPERATING REVENUE 2022/2023



COMMUNITY ENGAGEMENT

Public Consultation for the Annual Business Plan & Budget and Long Term Financial Plan Summary was undertaken from 19 May 2022 to 10 June 2022. During this time written submissions could be made to Council regarding the Draft Annual Business Plan & Budget as well as the Long Term Financial Plan 2023-2032 - Financial Summary.

A Special Meeting of Council held on 30 May 2022, allowed members of the public to present or speak to their

submissions and two verbal submissions were presented at the meeting.

At the close of the consultation period, Council had received 22 written submissions. All submissions were considered by Council when adopting the Annual Business Plan and Budget for 2022/2023 and the Long Term Financial Plan 2023-2032.

NEW INITIATIVES



GOAL 1

ECONOMIC GROWTH AND OPPORTUNITY

Project Name	Expenditure \$'000s
Economic Development Strategy Implementation	40



GOAL 2

LIVEABLE AND ACTIVE COMMUNITIES

Project Name	Expenditure \$'000s
Art & Cultural Facilitation	140
Volunteer Management Plan	(internal)
Animal Management Plan	(internal)



GOAL 3

GOVERNANCE AND LEADERSHIP

Project Name	Expenditure \$'000s
Enterprise Software	321
GIS	24
ESCOSA Rates Oversight Scheme	52
Infrastructure Revaluations	50
Council Elections	75
Emergency Management Plan	20
Asset Maturity Assessment	10



GOAL 4

SUSTAINABLE ENVIRONMENT

Project Name	Expenditure \$'000s
Carbon Management Plan	(internal)



GOAL 5

COMMUNITY ASSETS AND PLACEMAKING

Project Name	Expenditure \$'000s
Masterplanning	45
Create Infrastructure Development Guidelines	15
Decommission Pump Station	25

BUDGET AT A GLANCE

Net Rate Revenue

\$16,372,919

Other Operating Revenue

\$7,333,241

Operating Expenditure

\$24,155,144

Capital Expenditure

\$10,813,000

MAJOR ACHIEVEMENTS IN 2021/2022

The COVID-19 global pandemic and other economic influences have continued to present challenges to Council and the Community in the past 12 months.

Some of the major achievements for 2021/2022 included:

- Commenced Foreshore Redevelopment Project
- Finalised the Open Space Strategy
- Secured funding and finalised plan for Whit Reserve Upgrades
- Replaced playground equipment at Harbour View Reserve and Flinders Park
- Completed installation of ambulant toilet facility at Puckridge Park
- Completed \$1.4M road renewal program
- Completed Footpath renewals and upgrades
- Hosted Visitor Information Centre Network Conference in Port Lincoln
- Completed Upgrade of 'Red Shed' at Brennan's Wharf to create new 'welcome' experience for cruise ship visitors



Copies of the full 2022/2023 Annual Business Plan & Budget can be found at Council's website: www.portlincoln.sa.gov.au